

Information in accordance with Section 125 (1)AktG in conjunction with § Section 125 (5) AktG, Article 4 (1), Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

| Type of information | Description of the |
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| A. Content of the notification | |
| 1. unique identifier of the event | Annual General Meeting of Varengold Bank AG on 29 April 2025 |
| | In the format according to EU Implementing Regulation 2018/1212: VARENGOLDHV2025 |
| 2. type of notification | Convening of the Annual General Meeting |
| | In the format according to EU Implementing Regulation 2018/1212: NEWM |

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| B. Information on the issuer | |
| 1. ISIN | DE0005479307 |
| 2. name of the issuer | Varengold Bank AG |

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| C. Information on the Annual General Meeting | |
| 1. date of the Annual General Meeting | 29 April 2025 |
| | In the format according to EU Implementing Regulation 2018/1212: 20250429 |
| 2. time of the Annual General Meeting | 10:00 a.m. (CEST) |
| | In the format according to EU Implementing Regulation 2018/1212: 08:00 UTC (Coordinated Universal Time) |
| 3. nature of the Annual General Meeting | Annual General Meeting with the physical presence of shareholders or their authorised representatives as a physical Annual General Meeting |
| | In the format according to EU Implementing Regulation 2018/1212: GMET |
| 4. place of the Annual General Meeting | Location of the Annual General Meeting with physical presence of the shareholders: Haus der Wirtschaft Service GmbH, Kapstadtring 10, 22297 Hamburg |
| 5. recording date | Record date 07 April 2025, 24:00 hours (CEST) |
| | In the format according to EU Implementing Regulation 2018/1212: 20250407, 22:00 UTC |
| 6. uniform resource locator (URL) | https://www.varengold.de/de/investor-relations/hauptversammlung/ |

| D. Attendance at the Annual General Meeting - Personal attendance on site | |
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| 1. type of participation of the shareholder | Personal participation on site |
| | In the format according to EU Implementing Regulation 2018/1212: PH |
| 2. deadline set by the issuer for the notification of participation | Registration for the Annual General Meeting by 22 April 2025, 24:00 (CEST) |
| | In the format according to EU Implementing Regulation 2018/1212: 20250422; 22:00 UTC |
| 3. deadline for voting set by the issuer | during the vote on 29 April 2025 |
| | In the format in accordance with EU Implementing Regulation 2018/1212: 20250429 during the vote |
| D. Participation in the Annual General Meeting - participation by authorised representatives | |
| 1. type of participation of the shareholder | Authorisation by <ul style="list-style-type: none"> - Issuing authorisation and instructions to the proxy appointed by the company - Proxy voting by granting power of attorney to third parties, also by granting power of attorney and, if necessary, issuing instructions to intermediaries, shareholders' associations or other institutions or persons covered by Section 135 AktG |
| | In the format according to EU Implementing Regulation 2018/1212: PX |
| 2. deadline set by the issuer for the notification of participation | Registration for the Annual General Meeting by 22 April 2025, 24:00 (CEST) |
| | In the format according to EU Implementing Regulation 2018/1212: 20250422; 22:00 UTC |
| 3. deadline for voting set by the issuer | - The power of attorney and instructions issued to the proxy in writing or in text form by post, fax or e-mail must be received by the company by 2:00 p.m. (CEST) on 28 April 2025; In the format according to EU Implementing Regulation 2018/1212: 20250428 12:00 (UTC) |
| | In the case of personal attendance, also beyond 28 April 2025, 14:00 hours (CEST) until immediately before the start of voting at the Annual General Meeting on 29 April 2025. In the format according to EU Implementing Regulation 2018/1212: 20250429 - Proxy voting by granting power of attorney to third parties, also by granting power of attorney and, if necessary, issuing instructions |

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| | <p>to intermediaries, shareholders' associations or other institutions or persons covered by Section 135 AktG</p> <p>During the vote at the Annual General Meeting on 29 April 2025.</p> <p>In the format according to EU Implementing Regulation 2018/1212: 20250429</p> |
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| E. Agenda - Agenda item 1 | |
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| 1. clear identification of the agenda item | TOP 1 |
| 2. title of the agenda item | Presentation of the adopted annual financial statements and the management report for the 2023 financial year with the report of the Supervisory Board on the 2023 financial year |
| 3. uniform resource locator (URL) of the documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4th vote | None |
| 5. alternative options for voting | ./. |

| E. Agenda - Agenda item 2 | |
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| 1. clear identification of the agenda item | TOP 2 |
| 2. title of the agenda item | Resolution on the appropriation of net retained profits in the 2023 financial year |
| 3. uniform resource locator (URL) of the Documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4. vote | Binding coordination |
| | In the format according to EU Implementing Regulation 2018/1212: BV |
| 5. alternative options for voting | In favour, against, abstention |
| | In the format according to EU Implementing Regulation 2018/1212: VF, VA, AB |

| E. Agenda - Agenda item 3 | |
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| 1. clear identification of the agenda item | TOP 3 |
| 2. title of the agenda item | Resolution on the discharge of the members of the Management Board for the 2023 financial year |
| 3. uniform resource locator (URL) of the Documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4th vote | Binding coordination |
| | In the format according to EU Implementing Regulation 2018/1212: BV |
| 5. alternative options for voting | In favour, against, abstention |
| | In the format according to EU Implementing Regulation 2018/1212: VF, VA, AB |

| E. Agenda - Agenda item 4 | |
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| 1. clear identification of the agenda item | TOP 4 |
| 2. title of the agenda item | Resolution on the discharge of the members of the Supervisory Board for the 2023 financial year |
| 3. uniform resource locator (URL) of the Documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4. vote | Binding coordination |
| | In the format according to EU Implementing Regulation 2018/1212: BV |
| 5. alternative options for voting | In favour, against, abstention |
| | In the format according to EU Implementing Regulation 2018/1212: VF, VA, AB |
| E. Agenda - Agenda item 5 | |
| 1. clear identification of the agenda item | TOP 5 |
| 2. title of the agenda item | Election of a member of the Supervisory Board - Election of Tobias M. Weitzel |
| 3. uniform resource locator (URL) of the Documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4. vote | Binding coordination |
| | In the format according to EU Implementing Regulation 2018/1212: BV |
| 5. alternative options for voting | In favour, against, abstention |
| | In the format according to EU Implementing Regulation 2018/1212: VF, VA, AB |
| E. Agenda - Agenda item 6 | |
| 1. clear identification of the agenda item | TOP 6 |
| 2. title of the agenda item | Resolution on the determination of the remuneration of the Supervisory Board |
| 3. uniform resource locator (URL) of the Documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4. vote | Binding coordination |
| | In the format according to EU Implementing Regulation 2018/1212: BV |
| 5. alternative options for voting | In favour, against, abstention |
| | In the format according to EU Implementing Regulation 2018/1212: VF, VA, AB |
| E. Agenda - Agenda item 7 | |
| 1. clear identification of the agenda item | TOP 7 |
| 2. title of the agenda item | Resolution on the conversion of bearer shares to registered shares and the corresponding amendments to the Articles of Association |
| 3. uniform resource locator (URL) of the Documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4. vote | Binding coordination |
| | In the format according to EU Implementing Regulation 2018/1212: BV |
| 5. alternative options for voting | In favour, against, abstention |

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| | In the format according to EU Implementing Regulation 2018/1212: VF, VA, AB |
| E. Agenda - Agenda item 8 | |
| 1. clear identification of the agenda item | TOP 8 |
| 2. title of the agenda item | Resolution on the cancellation of the Authorised Capital 2020 in Article 4 para. 2 of the Articles of Association and resolution on the creation of new Authorised Capital 2025 with the authorisation to exclude shareholders' subscription rights and the corresponding amendment to Article 4 of the Articles of Association |
| 3. uniform resource locator (URL) of the Documents | https://www.varengold.de/de/investor-relations/hauptversammlung/ |
| 4. vote | Binding coordination In the format according to EU Implementing Regulation 2018/1212: BV |
| 5. alternative options for voting | In favour, against, abstention In the format according to EU Implementing Regulation 2018/1212: VF, VA, AB |
| F. Specification of deadlines for exercising other shareholder rights - additions to the agenda | |
| 1. subject of the deadline | Transmission of the request for additions to the agenda |
| 2. applicable issuer deadline | 04 April 2025, 24:00 (CEST) In the format according to EU Implementing Regulation 2018/1212: 20250404; 22:00 UTC |
| F. Specification of deadlines for exercising other shareholder rights - counter motions | |
| 1. subject of the deadline | Sending the counter motion to the proposed resolutions on the items on the agenda |
| 2. applicable issuer deadline | 14 April 2025, 24:00 (CEST) In the format according to EU Implementing Regulation 2018/1212: 20250414; 22:00 UTC |
| F. Specification of deadlines for exercising other shareholder rights - election proposal | |
| 1. subject of the deadline | Submission of the nomination for the election of the auditor or Supervisory Board |
| 2. applicable issuer deadline | 14 April 2025, 24:00 (CEST) In the format according to EU Implementing Regulation 2018/1212: 20250414; 22:00 UTC |
| F. Specification of deadlines for exercising other shareholder rights - right to information | |
| 1. subject of the deadline | Request for information on company matters (Section 131 (1) AktG) |
| 2. applicable issuer deadline | 29 April 2025, from the beginning of the Annual General Meeting until the termination of the right to information by the chairman of the meeting In the format pursuant to EU Implementing Regulation 2018/1212: 20250429; from the beginning of the Annual General Meeting |

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| | until the end of the right to information by the chairman of the meeting |
| F. Deadlines for exercising other shareholder rights - lodging objections to resolutions of the Annual General Meeting | |
| 1. subject of the deadline | Filing an objection against Resolutions of the Annual General Meeting |
| 2. applicable issuer deadline | On 29 April 2025 from the opening of the Annual General Meeting until its closure by the chairman of the meeting |
| | In the format according to EU Implementing Regulation 2018/1212: 20250429 |